Strategic Objectives & Related Action Plans (2-5 years out)

- Strengthen Chapter
- Provide professional development and networking for our members
- Achieve stability of meeting attendance (20 plus persons)
- Provide networking opportunities for IEs.
- Grow additional leaders within the group to maintain and disperse board member responsibilities.
- Grow Upstate IIE membership and involvement
Board of Directors

- Jon Morgan – President / Principal Contact
- Gerald Tahash – Vice President
- Kathleen Payne – Treasurer
- Kevin Taaffe – Clemson University & Student Chapter Liaison
- Mike McGee – Board of Directors / Past President
- Ed Johnson – Board Member, Secretary
Tactical Objectives & Related Action Plans (upcoming year)

- Provide bi-monthly professional development meetings (except summer)
  - plant tours and professional development meetings
- Provide 4 board meetings (virtual or onsite)
- Establish a communication plan and automate it.
- Communicate with each IIE member (email, phone, mail).
- Develop/strengthen relationship with other professional societies through Upstate Supply Chain Coalition:
  - AIChE, IFMA, SME, APICS, CSCMP (CLM), SMRP
Financial Projections for Jan– Dec 2009

- Initial Balance ~ $2900
- Projected Receipts = $1,000.
  - $500 Dues Receipts
  - Did not include meeting receipts since they go to pay for meals
  - *Total Planned Receipts = $1,000*
- Projected Expenses = $1,300
  - Speaker Gifts = $100
  - Student Support or Scholarship = $500
  - Professional Development Meetings = $500
  - Board Meeting Expenses = $100
  - Miscellaneous Expenses = $100
- Net Planned Revenue for Chapter = $-200
- Planned December 31, 2008 Balance ~ $2600
Chapter Key Dates *combined with* Program Schedule

2009

- Jan 15 – Submit Chapter Plan
- Jan 20 – Innovative Strategies and Solutions to Drive Growth
- Feb 15 – Submit Chapter Activity Report
- Feb 17 – Fluor CEO
- March – Global Supply Chain Panel
- March/April TBD – ICAR
- April 14 – Vendor Managed Inventory
- May – Tour of St. Jude Medical
- June 15 – Submit IRS Tax Filing
- Fall Meetings - TBD
Assessment of Chapter Performance Relative to Previous Year’s Plan.

- Achieved “Most Improved Chapter”
- Provided bi-monthly professional development meetings (except summer)
- Had 4 board meetings (some onsite and some virtual) including election of new officers.
- Provided email-automated communication of meetings and news.
- Communicated with many (but not all) IIE members (email, phone, mail).
- Launched new website for chapter (www.upstateiie.com)
- Continued to strengthen the relationship with other professional societies.